NJ Chapter Sierra Club

Directions for Group Chairs:

How to post an event on the online calendar

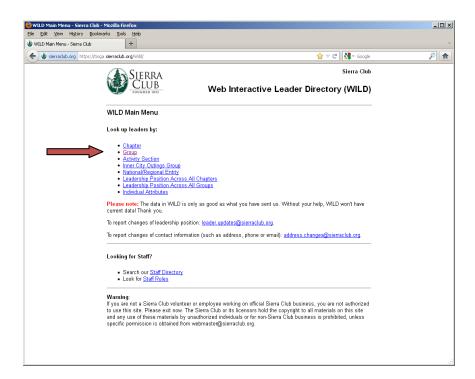
Step 1: Can I (or the person I designate) add an event to the calendar?

If you are a Group Chair and you know that your email address is up-to-date in your latest Blue Sheets submission, you can skip this step and go on to Step 2.

The Group Chair, Webmaster, and Publicity Chair can post an event (other than outings) to the calendar. Your Outings Chair can post both outings and non-outings. However, the Club's database has to have the correct email address for the person to access the calendar. How to check if the right address is there? Go to the web site for WILD:

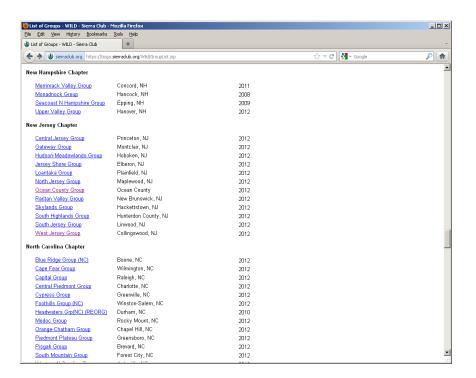
https://tioga.sierraclub.org/Wild/

The username (for <u>everybody</u> to use, on <u>that page only</u>) is "**wilduser**" and the password is "**chorizo**" (lower-case required; no quotes). This is what you will see after you log in (except for the big red arrow I've added):



Click on "Group", and then scroll down to the New Jersey section:

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Click on your Group to bring up a list of all of the people who are known in the Club's database. The email address must be up-to-date in order to receive a "real" password.

If your email address (or the person you want to do your Group's calendar entries) needs to be updated, please contact someone with access to the HELEN system (such as Joan Denzer) for them to do it for you.

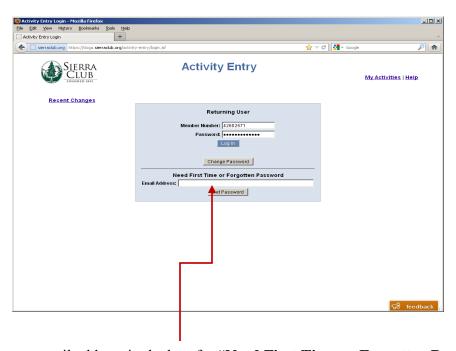
Step 2: Getting a Password to use the calendar-entry system

This is also a one-time step. You can to Step 3 if you have already done it.

To be able to use the calendar-entry system (the "Activity Entry" pages), you need login credentials. You get them by going to the Activity Entry login page,

https://tioga.sierraclub.org/activity-entry/login.jsf

It looks like this:



Enter your email address in the box for "Need First Time or Forgotten Password" and click on "Get Password". (Ignore "Member Number" and "Password" for this step.) If the system recognizes your email address from your WILD entry, it will email you your Sierra Club member number and a password (impossible to remember, but you will be able to change it).

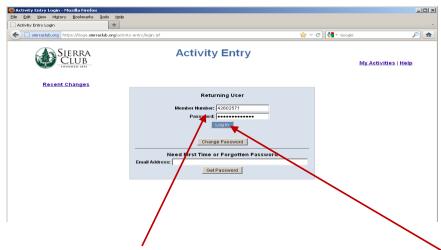
When you receive this email you can proceed to the next step.

Step 3: Log In and Create an Event Listing

Go to the Activity Entry login page,

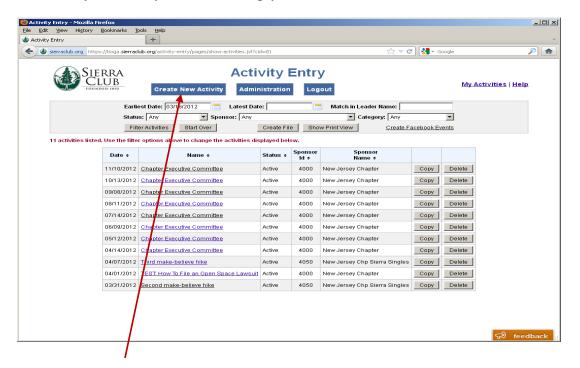
https://tioga.sierraclub.org/activity-entry/login.jsf

It looks like this:



Enter your **member number** and **password** in the boxes, and click on "**Log In**". (Depending on your browser, your computer may "remember" these if you used this page before, and fill in these values for you, as mine did here.)

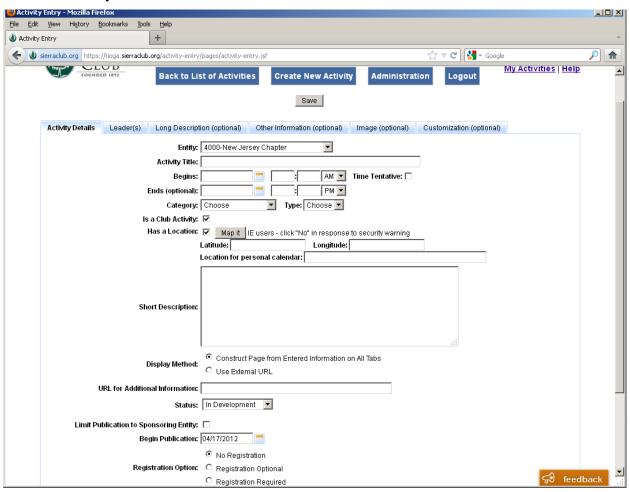
Now you'll see something like this, showing all of the events *you* (or anyone else in your Group) have added so far. This is what my list looks like, since I have added several events. Your first time, the list you actually see will be empty.



Click on "Create New Activity".

Note: If you've already entered events and want to enter a new event which is **similar** to one you already entered, you can **save time** by using that earlier event as a "model" to build on. Instead of clicking on "Create New Activity", click on "**Copy**" next to the event you want to use as a "model". If you do this, the next screens where you fill in information will be pre-filled-in with information from the earlier event. You then just need to alter the information for the new event, such as the date and specific description. This is an easy way to add one meeting after another if you always meet at the same location.

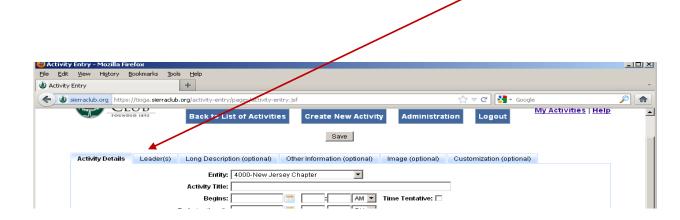
This is what you'll see next, after you scroll down a little bit. It is where you start adding information for your event.



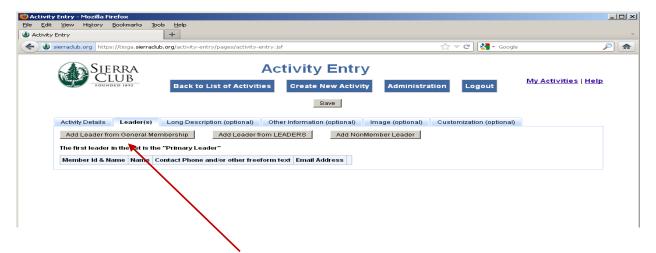
Start filling in information for your event. You can do these in just about any order, and you can go back to fix anything before you do a final "save".

- 1. For most of you, the "**Entity**" field will be pre-filled-in with your Group name. If not, click on the down-arrow and click on the drop-down choice you want.
- 2. Enter an **Activity Title** (such as "xxxx Group Monthly Meeting"). For meetings, please include your Group name in it ... otherwise in the Calendar View everybody's "Monthly Meeting" looks the same.
- 3. In "**Begins**", add the date (click on the little calendar, use the arrows to get to the right month, and click on the day). To the right of that, add the time (hours in the 1st box, minutes in the 2nd box). Don't forget to select AM or PM! You can leave "**Ends**" blank if there is no fixed ending time.
- 4. In "Category", click on the down-arrow to see a drop-down list of choices: usually *Activist Event*, *Club Support Event* (use this one for meetings), or *Social Event*. Click on the one you want. Then click on the down-arrow for the "Type" field to pick a more

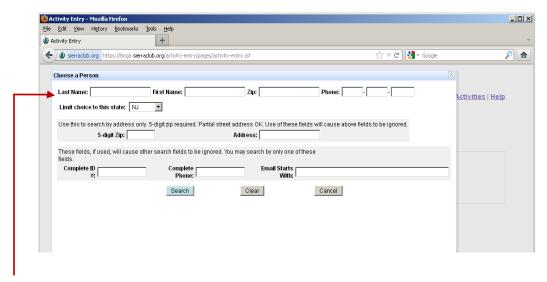
- specific category from the list which is displayed (the list you get depends on what you chose for "Category"). Again, click on the one which most closely matches your event. If there is no exact match, pick the best one.
- 5. You should almost always **keep the checkmarks** for "Is a Club Activity" and "Has a Location" (otherwise the mapping functions won't work). Now click on "**Map it**", which brings up a Google Maps page. This is the part which takes the most fiddling:
 - a. In the search box, enter as complete an address or venue name as you can (such as "Library of the Chathams, Chatham NJ"), then click on "**Find Address**".
 - b. If you get more than one result, pick the correct one. Check that the "balloon" is in the right place; if it isn't, you can click-and-drag it to where it should be. Note: Google Maps sometimes gives bizarre results! It's important to put the balloon in the correct location ... this is what is used to give the distance & directions for a user.
 - c. Click on "Save Location".
 - d. This takes you back to the Activity Entry Page. In "Location for personal calendar", you often need to fix up what was automatically filled in, so that the text makes sense when read by a normal person (so it includes the place name and address; delete "USA"). At this point, this does NOT affect the balloon location. It will stay where you put it in step (b).
- 6. In the **Short Description** box, type in a description of the event the name of your speaker or film, topic for discussion, whatever you want.
- 7. In "**Status**", click on the arrow and select *Active*. (You can temporarily leave it as *In Development* if don't want anyone else to see it yet, but you will have to come back later to change it to *Active*. This is too easy to forget to do, so you should most always pick *Active*.)
- 8. Very important: do NOT check the "Limit Publication to Sponsoring Entity". (Hard to explain, but this is always the wrong thing to do.)
- 9. Select one of the **Registration Options**. (If you select *Optional* or *Required*, the event leader will get an email for each registration. If you later modify or cancel the event, you'll be easily able to have the system send emails to all the registered participants.)
- 10. The last step is to add at least one Leader for the event (for a meeting, this is probably the Group Chair). Scroll back to near the top of the page and click on "**Leader(s)**".



This will take you to a new page for entering Leader information.

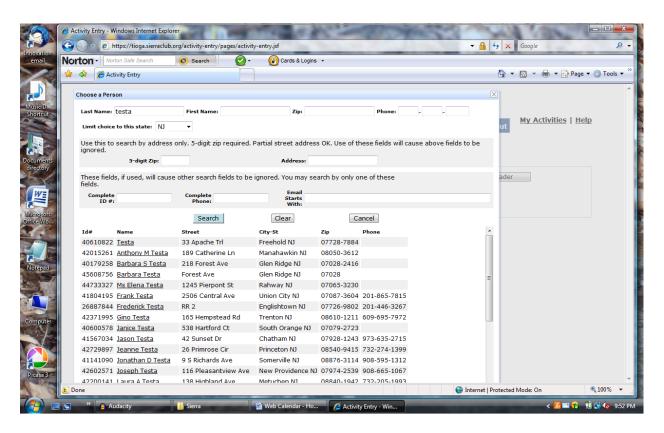


Click on "Add Leader from General Membership". This brings up the following pop-up search screen:

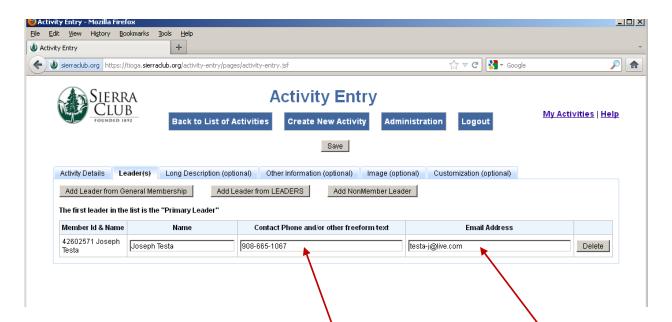


Here entering a **last name and first name**, and "**Limit the choice**" to NJ, is usually enough to narrow down the list you will get. If you're not sure of the first name (for example, if you don't know if someone is listed as "Tom" or "Thomas"), you can enter just the last name and you will get a longer list to choose from. (You don't need to enter the Zip or Phone, but you can if you know them. Leave them out if in doubt.) Click on "**Search**" to get all the members matching your search information. Here is what you might see if you enter just a last name:

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(Your list will be shorter if you know the first + last names – such as your own!) Click on the underlined name you want to select. This brings you to a pop-up screen where you confirm your choice by clicking on the name again. After you do that, it will take you back to the Leader(s) page with that name filled in, like this:



If you've made a mistake, click on "**Delete**" to get rid of this entry, and click on "**Add Leader from General Membership**" to try again.

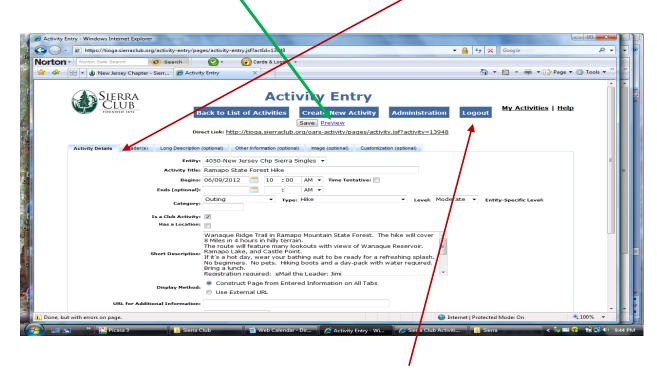
You can change the information in the "Contact Phone and/or other freeform text" box to be anything you want. (For example, you can delete or change the phone number.) The "Email Address" is used to create a clickable link for participants to send an email to the leader.

If you want to add a co-leader, click on "Add Leader from General Membership" to select another name.

When you have all the leaders listed, click on "Save"; you are done!

Step 4: Check your results

To see how it will looks on the calendar, go back to the **Activity Details** tab (if you're not already there) and click on "**Preview**".



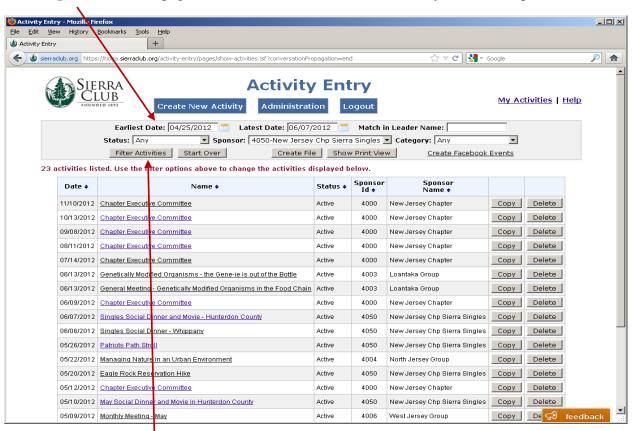
If you are satisfied with how it looks, you can click on "**Logout**". (Or click on **Create New Activity** to enter another activity.)

If you want to make changes, go to the Activity Entry page and click on the underlined event name in your list. This will bring you back to the page with Entity, Activity Title, etc. Make whatever changes you want, and click on "Save" near the top of the page.

Extra feature: uploading event information to Facebook

If your group has a Facebook page, as Group Chair you can easily upload the event information you (or anyone else in your group, such as your Outings Coordinator) entered into the calendar up to your Group's Facebook page with just a few more clicks. To do this, you have to have administrator access to the Facebook page.

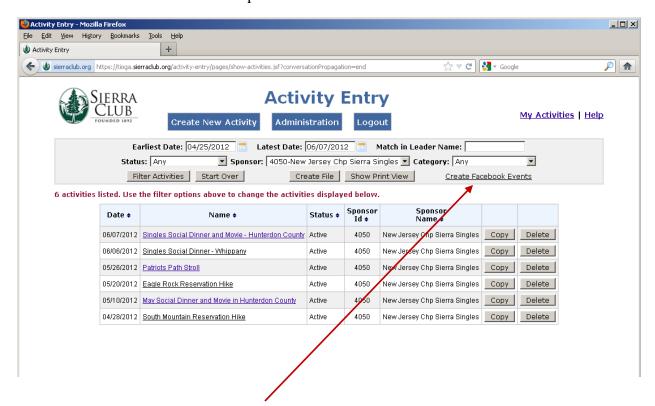
Go to the "List of Activities" page ("Back to List of Activities", if you're on a different page). It shows all the activities which have been entered for your Group. You need to "filter" this list so that it displays only the events you want to upload at this time. To do that, you specify some combination of dates ("Earliest Date" and "Latest Date"), leader name, status, and category in the top section of the page to narrow down the list to the events you want to upload now.



Here's what my list looks like when I've specified a date range. (If you've added several events for a particular event leader, you might want to put a leader name in instead of or in addition to the dates.)

Now click on "Filter Activities", and the items which don't match that range are temporarily hidden:

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The next step is to click on "Create Facebook Events". This will take you to a Facebook login screen, where you will be asked to provide login information to get to your Group's Facebook page, the follow the directions on the Facebook page. When you are prompted to authorize the Facebook app which allows the Sierra web site to transfer information to Facebook, be sure you set the visibility of what you post to "Public". You will be taken back to the Sierra site to finalize the upload – be sure to set the upload to go to your Group's Facebook page, rather than to your personal page.

Questions?

Send an email to testa-j@live.com or call 908-665-1067.